

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

Case number (if known): _____ Chapter 15

 Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Charitable DAF HoldCo, Ltd

2. Debtor's unique identifier

For non-individual debtors:

 Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ Other 263805. Describe identifier Cayman Registration No. _____

For individual debtors:

 Social Security number: xxx - xx- _____ - _____ - _____ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____ Other _____ . Describe identifier _____

3. Name of foreign representative(s)

Margot MacInnis and Sandipan Bhowmik

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Grand Court of the Cayman Islands Cause No. FSD 116 of 2025 (JAJ)

5. Nature of the foreign proceeding

Check one:

 Foreign main proceeding Foreign nonmain proceeding Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

 A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

 No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) Yes

Debtor	Charitable DAF HoldCo, Ltd Name	Case number (if known)
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8. Others entitled to notice	Attach a list containing the names and addresses of:	
	(i) all persons or bodies authorized to administer foreign proceedings of the debtor,	
	(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and	
	(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
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9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:
	Cayman Islands	68 Fort Street Number Street
		P.O. Box 31726 P.O. Box
		George Town KY1-1207 City State/Province/Region ZIP/Postal Code
		Cayman Islands Country
<hr/>		
	Individual debtor's habitual residence:	Address of foreign representative(s):
	Number Street	2nd Floor, Century Yard, Cricket Square Number Street
	P.O. Box	P.O. Box 1044 P.O. Box
	City State/Province/Region ZIP/Postal Code	George Town KY1-1102 City State/Province/Region ZIP/Postal Code
	Country	Cayman Islands Country
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10. Debtor's website (URL)	<u>https://dafholdco.com/</u>	
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11. Type of debtor	<i>Check one:</i>	
	<input checked="" type="checkbox"/> Non-individual (<i>check one</i>):	
	<input type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
	<input type="checkbox"/> Partnership	
	<input checked="" type="checkbox"/> Other. Specify: <u>Cayman Islands exempted company</u>	
	<input type="checkbox"/> Individual	

Debtor Charitable DAF HoldCo, Ltd _____ Case number (if known) _____

Name _____

12. Why is venue proper in this district? *Check one:*

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
_____.

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
_____.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

/s/ Margot MacInnis _____ Margot MacInnis _____
Signature of foreign representative Printed name

Executed on 07/21/2025
MM / DD / YYYY

/s/ Sandipan Bhowmik _____ Sandipan Bhowmik _____
Signature of foreign representative Printed name

Executed on 07/21/2025
MM / DD / YYYY

14. Signature of attorney

/s/ Jason D. Angelo _____ Date 07/21/2025
Signature of Attorney for foreign representative MM / DD / YYYY

Jason D. Angelo
Printed name

Reed Smith LLP
Firm name

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